

CIBONUM GROUP AB:S REDOGÖRELSE ENLIGT 13 KAP. 7 § AKTIEBOLAGSLAGEN
CIBONUM GROUP AB'S REPORT PURSUANT TO CHAPTER 13, SECTION 7 OF THE
SWEDISH COMPANIES ACT

Cibonum Group AB, en aktieägare i Reocean AB (publ), org. nr 559178-5372, ("**Bolaget**") har föreslagit att extra bolagsstämma i Bolaget beslutar om en nyemission av högst 11 246 657 aktier med avvikelse från aktieägarnas företrädesrätt. Dessa aktier föreslås kunna betalas genom kvittning.

*Cibonum Group AB, a shareholder in Reocean AB (publ) reg. no. 559178-5372 (the "**Company**") has proposed that the extraordinary general meeting of the Company resolves on an issue of a maximum of 11,246,657 shares with deviation from the shareholders' preferential rights. It is proposed that payment for the shares may be made by set-off.*

Redogörelse för emissionsvillkor om kvittningsrätt

Statement regarding the terms for set-off

Bolaget har den 17 februari 2023 med ändring den 1 februari 2024 gett ut en konvertibel, Konvertibel 2023/2024. Konverteringsrätten enligt Konvertibel 2023/2024 har upphört varför fordringshavarna i Konvertibel 2023/2024 enligt nedan erbjuds möjlighet att genom en nyemission teckna nya aktier i Bolaget och att därvid erlägga betalning för tecknade aktier genom kvittning av sina fordringar (kapitalbelopp samt upplupen ränta) enligt Konvertibel 2023/2024. Endast hela aktier kan ges ut varför eventuellt överskjutande belopp betalas kontant.

The Company has on 17 February 2023 as amended on 1 February 2024 issued a convertible, Convertible 2023/2024. The conversion right under Convertible 2023/2024 has ceased why the creditors under the Convertible 2023/2024 set out below are offered the opportunity to subscribe for new shares in the Company through a share issue and to pay for the subscribed shares by offsetting their claims (principal amount and accrued interest) under Convertible 2023/2024. Only whole shares can be issued why any excess amounts will be paid in cash.

Fordringshavare <i>Creditor</i>	Fordringsbelopp (kapitalbelopp samt upplupen ränta) <i>Claim (principal amount and accrued interest)</i>	Andel av fordran som kan kvittas <i>Part of claim that can be used for set-off</i>
Hannells Investment AB	3 657 095 kronor <i>SEK 3,657,095</i>	Hela fordran inklusive ränta <i>The whole amount incl interest.</i>
Jofam AB	4 388 514 kronor <i>SEK 4,388,514</i>	Hela fordran inklusive ränta <i>The whole amount incl interest.</i>
Benrock Capital Management AB	2 559 967 kronor <i>SEK 2,559,967</i>	Hela fordran inklusive ränta <i>The whole amount incl interest.</i>
Mannax AB	365 710 kronor	Hela fordran inklusive ränta

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	SEK 365,710	<i>The whole amount incl interest.</i>
Peymar Holding AB	182 855 kronor SEK 182,855	Hela fordran inklusive ränta <i>The whole amount incl interest.</i>
Nils-Robert Persson	3 657 095 kronor SEK 3,657,095	Hela fordran inklusive ränta <i>The whole amount incl interest.</i>
Kaj-Erik Relander	1 828 548 kronor SEK 1,828,548	Hela fordran inklusive ränta <i>The whole amount incl interest.</i>
Kvarnviq Advisors AB	609 516 kronor SEK 609,516	Hela fordran inklusive ränta <i>The whole amount incl interest.</i>
Johan Klingspor	1 401 887 kronor SEK 1,401,887	Hela fordran inklusive ränta <i>The whole amount incl interest.</i>
Ekhaga Utveckling AB	731 419 kronor SEK 731,419	Hela fordran inklusive ränta <i>The whole amount incl interest.</i>
Hans von Heijne	365 710 kronor SEK 365,710	Hela fordran inklusive ränta <i>The whole amount incl interest.</i>
Mässvik Invest AB	609 516 kronor SEK 609,516	Hela fordran inklusive ränta <i>The whole amount incl interest.</i>
Green Hotel Aktiebolag	609 516 kronor SEK 609,516	Hela fordran inklusive ränta <i>The whole amount incl interest.</i>
Anders Runevad	292 568 kronor SEK 292,568	Hela fordran inklusive ränta <i>The whole amount incl interest.</i>
Pugerup & Böketofta Jordbruks AB	609 516 kronor SEK 609,516	Hela fordran inklusive ränta <i>The whole amount incl interest.</i>
Jesper Göransson	292 488 kronor SEK 292,488	Hela fordran inklusive ränta <i>The whole amount incl interest.</i>
Ulven Invest AB	197 302 kronor SEK 197,302	Hela fordran inklusive ränta <i>The whole amount incl interest.</i>
Katarina Klingspor	134 093 kronor SEK 134,093	Hela fordran inklusive ränta <i>The whole amount incl interest.</i>

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Total fordran inkl. ränta <i>Total claim incl. interest</i>	22 493 315 kronor <i>SEK 22,493,315</i>	
Totalt högsta teckningslikvid i emissionen <i>The total maximum share price in the share issue</i>	22 493 314 kronor <i>SEK 22,493,314</i>	

Fordringsbeloppen enligt ovan får användas full ut till kvittning.

The above claims may be used in full for set-off.

Teckningskursen per aktie föreslås uppgå till 2 kronor.

The subscription price per share is proposed to be SEK 2.

Cibonum Group AB

Anders Svensson

Per Olof Josefsson